

For Stevens Point Housing Authority (SPHA) Tenants Only

GET YOUR TAXES DONE

FOR FREE IN 2026

Volunteer Income Tax Assistance (VITA) program provides FREE income tax preparation to low- and moderate-income individuals and families. See maximum income for eligibility below.

1 ppl	2 ppl	3 ppl	4 ppl	5 ppl	6 ppl	7 ppl	8 ppl
\$31,300	\$42,300	\$53,300	\$64,300	\$75,300	\$86,300	\$97,300	\$108,300

- ❖ IRS-trained volunteers from CAP Services will help you get your FULL refund.
- ❖ \$0 cost. Keep more of your money. No hidden fees.
- ❖ File your Federal and Wisconsin state taxes for free.
- ❖ You may be eligible for the Earned Income Tax Credit (EITC), the Child Tax Credit, and/or Homestead Tax Credit that can total thousands of dollars.

WHEN and WHERE: **Registration Required (see below).**

Hi-Rise Manor – 1300 Briggs Ct, Dining Room

1. Thursday, February 5, 2026 – 10am - 3pm
2. Thursday, February 19, 2026 – 3pm - 8pm
4. Thursday, March 26, 2026 – 3pm - 8pm
5. Thursday, April 9, 2026 – 10am – 3pm

Madison View Apts – 725 John's Drive, Unit 10

3. Thursday, March 5, 2026 – 3pm - 8pm

HOW TO REGISTER:

To schedule an appointment, include your full name, cell phone #, tax preparation date, and time slot.

1. Register online here – www.tinyurl.com/SPHATaxes2026, OR
2. E-mail Beth at brosenow@spha-wi.org, OR
3. Call Beth or leave a voicemail at (715) 341-3444 Ext. 6.

WHAT YOU NEED To BRING - See the attached one pager for a full list.

- ☐ Original social Security cards and/or ITIN cards for each taxpayer, spouse and/or dependents listed on the return
- ☐ Driver's license, other state, or federally issued photo ID for all adults listed on your tax return
- ☐ All 2025 income statements: W-2, 1099, 1099-R, Social Security Benefits Statement and/or other income sources
- ☐ Statement from Child Care Provider (includes total paid and tax ID number)
- ☐ Bank account number and routing number (for direct deposit of any refund)
- ☐ Tuition Statement (1098-T) and related expenses from college or technical school
- ☐ Affordable Care Act Statements: Form 1095-A, B, or C
- ☐ A copy of last year's return (2024 tax year), if available

What You Need for Your Tax Appointment

To ensure the accuracy and completeness of all tax returns, we request you read over this list and bring the following documents (if applicable) to your appointment. The list of items below is for your reference. Please compile these items and bring to your tax appointment.

General Items:

- ☐ The **original** social security card for each person listed on your tax return, including children and/or dependents.
- ☐ Driver's license, other state, or federally issued photo ID for all adults listed on your tax return
- ☐ Bank account information for direct deposit of refund
- ☐ Form 1095-A showing Marketplace health insurance coverage, if your coverage was through the Marketplace
- ☐ Letter from the IRS with your Identity Protection Pin number
- ☐ Divorce decree, qualified domestic relation order (QDRO), and/or IRS Form 8332 to allow child deductions
- ☐ Economic Impact Payment

COPIES of all documents showing income you received in 2025 including:

- ☐ W-2 from jobs
- ☐ Tip income
- ☐ Scholarships
- ☐ Interest or dividend statements
- ☐ Alimony or maintenance payments
- ☐ Cash Income
- ☐ Stocks or bonds statements
- ☐ Other disability income (1099-R or W-2)
- ☐ Retirement income statements
- ☐ Unemployment income
- ☐ Social Security income (1099-SSA)
- ☐ Statements showing Federal and/or State SSI benefits
- ☐ Child support or Kinship care
- ☐ Wisconsin Works payments
- ☐ Military compensation (taxable and nontaxable)
- ☐ Total rent deducted for services as a resident apartment manager
- ☐ Any other income documents

COPIES of all documents showing expenses you paid in 2025 including:

- ☐ Alimony or maintenance paid
- ☐ Education payments (tuition, books, etc.)
- ☐ Out of pocket medical expenses (such as after-tax premiums)
- ☐ Receipt(s) for real estate taxes paid
- ☐ Child or dependent care receipts
- ☐ Educator expenses
- ☐ Student loan interest
- ☐ List of charitable cash contributions
- ☐ Contributions to Health Savings Account (5498-SA or 1099-SA)
- ☐ Credit Card cancellation of debt
- ☐ Adoption of a child
- ☐ Purchase/installation of energy efficient home items
- ☐ Estimated payments for Federal and/or State taxes
- ☐ Purchases made outside Wisconsin for use in Wisconsin for which no sales tax was charged
- ☐ Rent Certificate